

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
(Charlotte Division)

In re: _____) Chapter 11
) _____
B GSE GROUP, LLC,) Case No. 23-30013
) _____
Debtor.) _____

SECTION 1188(c) STATUS CONFERENCE REPORT

The Debtor has elected to file this case under subchapter V of Chapter 11 of Title 11 of the United States Code. The Debtor files this report pursuant to 11 U.S.C. § 1188(c).

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

Consensual Nonconsensual Undetermined

2. Efforts to Formulate a Consensual Plan of Reorganization.

The Debtor has discussed its reorganization proposal with counsel for its senior secured creditors and certain of its largest unsecured creditors. Having received preliminary support for its plan concept, the Debtor's professionals are currently working on a draft plan document. Once the draft and supporting schedules are completed, the Debtor intends to confer with the Subchapter V trustee and the foregoing creditors again to discuss more specific details before submission of the plan.

3. Additional Information. None.

Dated: Charlotte, North Carolina
February 7, 2023

MOON WRIGHT & HOUSTON, PLLC

/s/ Richard S. Wright

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Counsel for the Debtor

CERTIFICATE OF SERVICE

I hereby certify that the foregoing *Section 1188(c) Status Conference Report* was served by electronic notification on those parties registered with the United States Bankruptcy Court, Western District of North Carolina ECF system to receive notices for this case on the date shown below.

Dated: Charlotte, North Carolina
February 7, 2023

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